



Bonfiglioli Transmissions Ltd IPO

Issue Date: 15 Oct 26– 19 Oct 26 Price Range: ₹558 to ₹ 586 Market Lot: 25 (based on upper band) Face Value: 10	Sector: Industrial Products Location: Kancheepuram, Tamil Nadu. Issue Size: ₹2534
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Bonfiglioli Transmissions Ltd is one of India's leading technology-driven companies providing mechanical and electro-mechanical power transmission and industrial drive solutions. The company designs and manufactures high-precision, mission-critical gearboxes and drive systems that are used across a wide range of industries. Its legacy and reputation lie in the Bonfiglioli brand, which has a worldwide presence of nearly 70 years, and which it has established in India through more than 25 years of operations. Its Corporate Promoter, Bonfiglioli S.p.A. is headquartered in Italy

Product Portfolio: Its product portfolio includes low, medium and heavy duty gear motors and gearboxes in torque capacities ranging from 13 Nm to 1,400 kNm Helical, bevel, planetary and worm gearboxes and gear motors, electric motors; variable frequency drives, servo motors and drives, and precision drives for robotics & automation solutions. The business serves three main market segments based on end-use applications, including **Industry and Automation Solutions, Off-Highway Mobility, and Wind Industry**. In the Industry and Automation Solutions segment, it is among the largest manufacturers of gearboxes and drives in India, serving both original equipment manufacturers (OEMs) and end-users.

In India, it operates three manufacturing facilities—two in Tamil Nadu (Thirumudivakkam and Mannur) and one in Maharashtra (Talegaon). Together, these facilities produced over 341,133 gear motors and gearboxes in Fiscal 2025. As of June 30, 2026, we had 215 suppliers in India and 70 suppliers outside India. The company also offers strong after-sales support through two dedicated channels. This includes a team of in-house service engineers based at our 13 sales offices across India, with three offices located at the manufacturing sites in Thirumudivakkam, Mannur, and Talegaon.

As of June 30, 2026, the company had 71 touchpoints for customer sales and service across India, including three manufacturing facilities, 13 sales offices, 13 authorized third-party service facilities and 44 authorized dealers with 54 outlets. As of June 30, 2026 the company a network of 285 suppliers of which 215 were located in India and 70 were located overseas including in Italy, China, USA and Germany. As of June 30, 2026, the company had 1,032 personnel involved in various aspects of our operations, which includes onroll employees and contract workers.

Competitive Strengths:

- End-to-end technology-led power transmissions and industrial drive solutions provider across business verticals.
- Highly diversified offerings across business verticals and customer industries.
- Established parentage and trusted brand backed by global and local R&D capabilities.
- Deep relationships with marquee customers.
- State-of-the-art manufacturing infrastructure.
- Experienced management team delivering strong financial performance

Objects of the Issue

- The Bonfiglioli Transmissions Ltd. IPO is a 100% Offer for Sale (OFS), so the company will not receive any funding and the entire IPO proceeds will go to the selling shareholders.

Bonfiglioli Transmissions Ltd Financials*Amount in ₹ Crore*

Period Ended	30-06-26	31-12-25	30-06-25	31-12-24	31-12-23
Assets	1495.82	1439.46	1387.94	1299.08	1414.72
Total Income	1139.17	2023.59	966.5	1861.16	1701.8
Profit After Tax	148.58	237.87	114.97	195.16	148.49
EBITDA	223.87	370.77	176.43	295.07	243.89
NET Worth	1034.27	992.99	875.45	860.95	801.36
Reserves and Surplus	846.27	867.66	750.12	735.62	670.24
Total Borrowing					110.79

Our Rating: (19 –Good)**Rating Procedure**

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	7	10
Total		19	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Remarks: The issue is fully priced. Investors with medium-to-long-term view can subscribe Bonfiglioli Transmissions Ltd IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: 0471-4093333, 9847060019, email: helpdesk@capstocks.com

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